

Since we are not for profit financial institution, we request applicants to include \$10.00 as an application fee. Please submit your fee with each application or we will deduct it from your account. Applications may be completed at home, at work or in the waiting room of the credit union. If you have difficulty completing the application or answering the questions, a loan officer will help you. We are often able to help over the telephone. Please call with any questions or for an appointment. We will act promptly to review your application when it is received. You may fax the application to : 414-256-7884 in Milwaukee or 414-375-9866 in Ozaukee County Thank you!

ALLCO CREDIT UNION CREDIT APPLICATION

Amount Requested? \$	Desired Payment? \$	Rate Desired %	For how many months?	Date / /	Member Number
Purpose of Loan			Collateral (describe)		Previous Credit here? <input type="checkbox"/> Yes <input type="checkbox"/> No
ACH and Payroll Deduction will reduce the Finance Charge and payment I would like: <input type="checkbox"/> payroll <input type="checkbox"/> ACH <input type="checkbox"/> payment book <input type="checkbox"/> none		When would you like the first payment? / /		When would you like us to have the Loan ready?	
<p>We make available Personal Protection Insurance which protects the borrower against death and disability. Over 27 million Americans are currently on disability, seven out of ten people between the ages of 35 and 65 will suffer a disability that lasts three months or longer; forty eight percent of all foreclosures occur during a disability. We urge you to consider this cost effective insurance. If you do not have the financial resources to withstand these risks, credit Personal Protection Insurance life and disability can be provided at a minimal cost. Check One Please <input checked="" type="checkbox"/></p> <p><input type="checkbox"/> Please provide Personal Protection Life Insurance for borrower. <input type="checkbox"/> Please provide Personal Protection Life Insurance for borrower and co-borrower. <input type="checkbox"/> Please provide Personal Protection Accident and Health Insurance. <input type="checkbox"/> I am electing no coverage but understand this option may be available. <input type="checkbox"/> Please discuss with me.</p>					



INDIVIDUAL APPLICANT INFORMATION

Name (Last,First,Middle)			Birth (mm/dd/yy) / /		Social Security Number - -		Email Address	
Telephone Numbers 		Work	Home	Cellular	Pager	We will need to talk to you A good time to call is: <input type="checkbox"/> At Work <input type="checkbox"/> At Home <input type="checkbox"/> Either		
Address Street			City		State	Zip	Length	
Previous Address (only if less than 2 years)			City		State	Zip	Length	
Employer			Address (employer sponsored members need not complete)				How Long?	
Work Telephone Number () -		Position		\$ Monthly earnings <small>(before taxes, please supply pay stub if available)</small>		Frequency Paid <input type="checkbox"/> Weekly <input type="checkbox"/> Bi Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Semi-Monthly <input type="checkbox"/> Other		
Previous Employer (if less than 2 years ago)			How long?		Other Income? Describe \$			
Ages of Dependents:		Do you <input type="checkbox"/> receive or <input type="checkbox"/> pay any alimony, child support or Maintenance payments? Income information need not be revealed if you do not wish it to be considered as a basis for repayment. Are you current? <input type="checkbox"/> YES <input type="checkbox"/> NO					Amount Per Month? \$	
Questions for Home Owners When Did You Purchase the home?			Amount Paid? \$		Estimated Market Value? \$			
Automobile 1			Automobile 2 <input type="checkbox"/> None					
Year	Make	Model	Year	Make	Model			
Who Is Your Insurance Company and Agent?			Your agent's telephone () -		Address			
Depository Accounts NAME ALLCO Credit Union			Type of account <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> CDS		Balance? \$		Interest Rate %	
Other Name			<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> CDS		\$		%	
Other Name			<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> CDS		\$		%	
Other Name			<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> CDS		\$		%	

SPOUSAL INFORMATION (Must be completed for married applicants in WISCONSIN. Other Co-applicants use a separate application please)

Name (Last,First,Middle)			Birth Date (mm/dd/yy) / /		Telephone Number () -		Social Security Number - -	
Employer			Address (employer sponsored members need not complete)				How Long?	
Work Telephone Number () -		Position		\$ Monthly earnings <small>Before taxes, please supply pay stub</small>		Frequency Paid <input type="checkbox"/> Weekly <input type="checkbox"/> Bi Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Semi-Monthly <input type="checkbox"/> Other		
Ages of Dependents:		Do you <input type="checkbox"/> receive or <input type="checkbox"/> pay any alimony, child support or Maintenance payments? Income information need not be revealed if you do not wish it to be considered as a basis for repayment. Are you current? <input type="checkbox"/> YES <input type="checkbox"/> NO					Amount Per Month? \$	

That's Why We're Here after 60 years; Our Mission: ALLCO Credit Union is in business to achieve reasonable commercial returns by encouraging individuals and sponsor companies to join our organization and use our variety of financial services to increase their economic success. We enthusiastically deliver service of such quality and value as to cause members to recommend us and encourage others to join.

Debts, Obligations and Monthly Payments <small>We will actively seek out your borrowing needs and communicate the superior value that our loan products offer you.</small>				
Payment To Who?		Monthly Payment	Balance Owed?	Interest Rate?
Housing Expense	Rent or Mortgage (Landlord or Mortgage Holder)			
Name		\$	\$	%
	Second Mortgages, Home Equity Loans			
Name		\$	\$	%
Transportation Expense	Automobile Payment			
Name		\$	\$	%
	Automobile Payment			
Name		\$	\$	%
Credit Cards & Other Installment Debts	 			
1. Name		\$	\$	%
2. Name		\$	\$	%
3. Name		\$	\$	%
4. Name		\$	\$	%
5. Name		\$	\$	%
Other Debts & Obligations 401K loans or Other Loans				
6. Name		\$	\$	%
If you need additional space, please attach the information on a separate sheet				
Total Outstanding Balances			\$	\$
			⇔ please add your total payments and balances	
If you have ever been delinquent or past due, please explain the circumstances which led to this. Please include an explanation.				
Assets and other things that you own. Please include retirement plans, 401 K plans, stocks, bonds, mutual funds and other assets you may own.				
<small>We will actively seek out your depository need and communicate the superior value that our loan products offer you.</small>				
	Type of Account	Amount or Value?	Interest Rate?	
1.		\$	%	
2.		\$	%	
3.		\$	%	
Marital Status <input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Legally Separated				
<small>Complete only if: for secured credit, or if applicant resides in WISCONSIN or other community property state, or is relying on property located in such state as a basis for repayment of the credit request.</small>				
<small>NOTICE TO MARRIED APPLICANTS: No provision of any marital property agreement, a unilateral statement under Wis. Stat sec 766.59 or a court decree under Wis Stat. Sec. 766.70 adversely affects the interests of the creditor unless the creditor, prior to the time credit is granted, is furnished with a copy of the agreement, statement or decree or has actual knowledge of the adverse provision when the obligation to the credit: No provision of any marital property agreement, a unilateral statement under Wis. Stat. sec 766.59 or a court decree under Wis Stat sec. 766.70 adversely affects the interests of the creditor unless the creditor, prior to the time credit is granted, is furnished with a copy of the agreement, statement or decree or has actual knowledge of the adverse provision when the obligation to the creditor is incurred.</small>				
Are you a co-maker, endorser or guarantor on any loan or contract?		<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, please describe for whom?	
			Amount	
Are there any judgments against you?		<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, describe to whom?	
			\$	
Have you been bankrupt in the last ten years?		<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, where?	
			\$	
We intend to apply for joint credit. Applicant Initials _____ Joint Applicant Initials _____				
I certify that everything I have stated in this application and on any other attachments is correct. I authorize ALLCO Credit Union to check my credit and employment history and answer any questions others may ask ALLCO Credit Union about my credit record. If this application is for the purpose of encumbering real property, I/We agree to pay all allowable expenses incurred in processing the application whether or not the loan is approved.				
Signature _____		Date _____		
Signature _____		Date _____		
REFERENCES The more you share; the more you have.				
We are actively seeking new members. Is there anyone you can recommend or refer to the credit union? We will send them membership information.				
Name (Last,First,Middle)			Address	